

Stockholm, August 11, 2017

Jetpak Top Holding AB (publ) up to SEK 600,000,000 Senior Secured Floating Rate Bonds 2016/2020 with ISIN SE0009269673

Results from written procedure

Terms defined in the terms and conditions of the abovementioned bond issue (the “**Terms and Conditions**”) shall have the same meaning when used in this notice, unless otherwise defined herein.

On 17 July 2017, a notice of Written Procedure was sent to the Bondholders, regarding certain waivers of the Terms and Conditions (the “**Notice**”). The voting period expired on 10 August 2017.

A sufficient number of votes was obtained, in order to form a quorum, and all of the Bondholders that were voting in the Written Procedure voted in favour of the Request (as defined in the Notice). It is therefore resolved that the Request has been approved, including the certain waivers of the Terms and Conditions forming part of the Request (as further referred to in the Notice).

The waivers of the Terms and Conditions will become effective immediately, however subject to the fulfilment of certain conditions set out in Clause 3 of the Notice. The conditions for the waivers includes the amendment of certain Finance Documents and the Agent will give notice to the Bondholders in accordance with the Terms and Conditions once the relevant amendments have been executed.

Yours sincerely,
Jetpak Top Holding AB (publ)