



Stockholm on 4 December 2018

Announcement from Jetpak's extraordinary general meeting

An extraordinary general meeting in Jetpak Top Holding AB (publ) ("**Jetpak**" or the "**Company**") was held today on 4 December 2018 whereby the following resolutions were passed by the general meeting.

Amendment of the Company's articles of association

The extraordinary general meeting resolved, in accordance with the board of directors' proposal, to change the articles of association regarding the limits for the number of shares and share capital. It was thereby resolved to change the limits for the share capital from a minimum of SEK 3,000,000 and a maximum of SEK 12,000,000 to a minimum of SEK 6,700,000 and a maximum of SEK 26,800,000. It was also resolved to change the limits for the number of shares from a minimum of 3,000,000 and a maximum of 26,800,000 to a minimum of 6,700,000 and a maximum of 26,800,000.

Resolution regarding bonus issue with issuance of new shares

The extra general meeting resolved, in accordance with the board of directors' proposal, that the Company's share capital shall be increased by SEK 3,583,902 to SEK 6,777,781 through a bonus issue with issuance of 3,583,902 shares to existing shareholders. The bonus issue will be effected by a transfer of SEK 3,583,902 from unrestricted equity to share capital, as per the adopted balance sheet. The new shares will entitle to dividends for the first time on the record date for dividends that occurs following the registration of the new shares with the Swedish Companies Registration Office and Euroclear Sweden AB.

Resolution to issue new shares

The extra general meeting resolved, in accordance with the board of directors' proposal, to issue a maximum of 5,222,000 shares, with deviation from the shareholders' preferential rights. The total increase of the Company's share capital can amount to a maximum of SEK 5,222,000. Following the completion of the new share issue and bonus issue the number of shares amount to 11,999,781 shares and the share capital amounts to SEK 11,999,781. The new shares will entitle to dividends for the first time on the record date for dividends that occurs following the registration of the new shares with the Swedish Companies Registration Office and Euroclear Sweden AB.

The reason from the deviation from the shareholders' preferential rights is to direct the share issue to investors who have notified their interest to subscribe for shares in the Company in connection with the listing of the Company's shares at Nasdaq First North Premier. Through the share issue the Company will receive SEK 234,990,000 prior to transaction costs.

For further details regarding the resolutions as set out above refer to the prospectus for invitation to subscribe for shares in the Company available at the Company's website, www.jetpakgroup.com.

Jetpak Top Holding AB (publ)

For more information, please contact:

Kenneth Marx, CEO Jetpak
+46 (0) 73 368 54 00, kenneth.marx@jetpak.com

Peter Hallman, CFO Jetpak
+46 (0) 73 368 52 10, peter.hallman@jetpak.se

ABOUT JETPAK

Jetpak Top Holding AB (publ) is the leading provider of time critical express deliveries within the Nordics, specialising in air-based long distance deliveries from door to door, primarily within the B2B segment. For more information please visit www.jetpak.com.