



Stockholm on 30 November 2018

Announcement from Jetpak's extraordinary general meeting

An extraordinary general meeting in Jetpak Top Holding AB (publ) ("**Jetpak**" or the "**Company**") was held today on 30 November 2018 whereby the following resolutions were passed by the general meeting.

Amendment of the Company's articles of association and conversion of ordinary and preference shares

The extraordinary general meeting resolved, in accordance with the board of directors' proposal, that the Company is to have only one share class whereby all clauses regarding share classes shall be revised or removed, where §§ 6 - 8 are removed. Current ordinary shares of series A shall be ordinary shares and preference and ordinary shares of different classes will be settled.

It was further resolved to introduce a clause regarding participation at shareholders meetings.

It was also resolved to convert ordinary and preference shares of difference classes to one new share class. Following registration of the resolution with the Swedish Companies Registration Office and Euroclear Sweden AB the Company will thereby only have one share class, total 3,193,879 shares.

Authorisation for the board to issue shares

The extra general meeting resolved, in accordance with the board of directors' proposal, to authorise the board, on one or more occasions before the next annual general meeting, to issue shares in connection with a listing of the Company's shares, with or without preferential rights for shareholders, within the limits of the articles of association, to be paid in cash, by set-off or in-kind. The purpose for the board to resolve on issuances with deviation from the shareholders preferential rights in accordance with the above is primarily to broaden the shareholder base in the Company prior and in connection with a listing of the Company's shares. If the board of directors finds it suitable in order to enable delivery of shares in connection with an issuance as set out above it may be made at a subscription price corresponding to the shares quota value.

Authorisation for the board to issue shares, convertibles and/or warrants

The extra general meeting resolved, in accordance with the board of directors' proposal, to authorise the board, on one or more occasions before the next annual general meeting, to issue in total a maximum of shares, warrants and/or convertibles, with the right to subscribe and convert to ordinary shares, respectively, in the Company, corresponding to not more than 20 percent of the share capital of the Company after dilution at the time immediately after completion of the contemplated initial public offering at Nasdaq First North Premier, with or without preferential rights for shareholders, within the limits of the articles of association, to be paid in cash, by set-off or in-kind. The purpose for the board to resolve on issuances with deviation from the shareholders preferential rights in accordance with the above is primarily for the purpose to raise new capital to increase flexibility of the Company or in connection with acquisitions. If the board of directors finds it suitable in order to enable delivery of shares in connection with a share issuance as set out above it may be made at a subscription price corresponding to the shares quota value.

Principles for the nomination committee

It was resolved to adopt principles for the nomination committee in accordance with the board of directors' proposal.

For further details regarding the resolutions as set out above refer to the prospectus for invitation to subscribe for shares in the Company available at the Company's website, www.jetpakgroup.com.

Jetpak Top Holding AB (publ)

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ABOUT JETPAK

Jetpak Top Holding AB (publ) is the leading provider of time critical express deliveries within the Nordics, specialising in air-based long distance deliveries from door to door, primarily within the B2B segment. For more information please visit www.jetpak.com.