



Stockholm, November 15, 2018

Jetpak Top Holding AB (publ) will issue a conditional redemption notice to redeem its up to SEK 600,000,000 senior secured floating rate Bonds 2016/2020 with ISIN SE0009269673

With reference to the up to SEK 600,000,000 senior secured floating rate Bonds 2016/2020 with ISIN SE0009269673 (the "**Bonds**") issued by Jetpak Top Holding AB (publ) ("**Jetpak**") and to the terms and conditions of the Bonds (the "**Terms and Conditions**"), Jetpak will today issue a conditional redemption notice to redeem the 2016/2020 Bonds in full. The only condition is that Jetpak receives the necessary funds to redeem the Bonds in full. The redemption of the Bonds is scheduled to occur on 11 December 2018 (the "**Redemption Date**"). Further information about the rationale for the conditional redemption can be found in Jetpak's press release regarding the intention to carry out an IPO of Jetpak's shares on Nasdaq First North Premier issued earlier today.

The Bonds will be redeemed at an amount equal to 104.00 per cent of the Outstanding Nominal Amount (as defined in the Terms and Conditions) (the "**Redemption Amount**"). The Redemption Amount will be paid to bondholders holding the Bonds at the record date, which occurs on 4 December 2018. If the Bonds are redeemed they will be delisted from the corporate bond list of Nasdaq Stockholm on or about the Redemption Date.

For more information, please contact:

Kenneth Marx, CEO Jetpak
+46 (0) 73 368 54 00, kenneth.marx@jetpak.com

Peter Hallman, CFO Jetpak
+46 (0) 73 368 52 10, peter.hallman@jetpak.se

ABOUT JETPAK

Jetpak Top Holding AB (publ) is the leading provider of time critical express deliveries within the Nordics, specialising in air-based long distance deliveries from door to door, primarily within the B2B segment. For more information please visit www.jetpak.com.